

Customer Service for the Insurance Professional

CSIP Course Registration for IBAS members only

Name _____
Last First Middle

Brokerage _____ IBAS Member? Yes No

Brokerage Street Address _____ (Box No.) _____ City _____ Province _____ Postal Code _____

Telephone _____ Fax _____ Email _____

Mentor Name _____
Last First Middle

Module Selection

- Module 1 – The Role of the CSR
 Module 2 – Adding Value to Your Brokerage
 Module 3 – Brokerage Operations
 Module 4 – Industry Issues

Registration Fees

Item	Fee	Total
Module	\$ 135.00	\$ 135.00
GST	\$ 7.50	\$ 7.50
Total		\$ 141.75

Prices are subject to revision.

GST Registration Number: 107509283RT

Total Fee Enclosed: \$ _____ Cheque Visa MasterCard

Name on card _____ **Signature** _____

Card Number _____ **Expiry Date** _____

I hereby request and authorize you to draw against my credit card the above mentioned sum. All such withdrawals from my credit card account by you shall be treated as though they had been signed by me personally. This signed contract copy is legally binding; faxed contracts will be treated as an original.

Important Notice: Corporate credit cards are not accepted.

I understand that I have provided personal information in this document to the Insurance Brokers' Association of Saskatchewan (IBAS). IBAS is hereby authorized to collect, use, and disclose any of this personal information for its intended purposes, subject to the law and to IBAS' policy regarding personal information.

Signature

Date

For Administrative Use Only

Date Sent:

IBAC Professional Development Designations



Terms of Reference

I agree to the following IBAC Designations Terms of Reference:

1. The right to obtain an IBAC designation will be restricted to successful candidates who are employed by a property and casualty insurance brokerage and are members in good standing, as at the time of the granting of such IBAC designation, of a member association which is and continues to be a member of IBAC.
2. At the sole discretion of IBAC and member associations, non-members and/or non-brokers shall be allowed to complete any program offered by IBAC, and upon successful completion, such non-members and/or non-brokers will be entitled only to Certificates of Completion.
3. The right to use and maintain any IBAC designation granted by IBAC shall only continue while such person is employed by a property and casualty insurance brokerage, acceptable to the IBAC Board of Directors, while that brokerage continues to be a member in good standing of a member association which itself is a member in good standing of IBAC.
4. A licensed property and casualty insurance broker, having earned a Certificate of Completion or an IBAC designation, who is an employee (not a principal) of a property and casualty insurance brokerage that is not a member of a member association of IBAC, will be allowed to obtain membership or associate membership with the appropriate member association of IBAC, failing which that person's right to use such IBAC designation will be terminated.
5. The granting of member and/or associate member status is at the discretion of the member association and shall be in accordance with, and subject to, the applicable member association's by-laws, rules, regulations and guidelines.
6. The administration of membership and associate membership is the responsibility of the applicable member association.
7. All candidates must be granted permission to use IBAC designations through specific election by the IBAC Board of Directors.
8. Employees of IBAC or its Member Associations, who have successfully completed the prescribed examination requirements, may hold an IBAC designation as long as they remain so employed.

First and Last Name (print)

Signature

Association

Date

Remit this form with attached payment to:

Insurance Brokers' Association of Saskatchewan

Suite 305 2631-28th Ave

Regina, Saskatchewan S4S 6X3

Phone: (306)525-5900

Fax: (306)569-3018